

Rental Property Worksheet

Property Information

Address or location

Property 1 _____ Property 2 _____ Property 3 _____

Type of rental*

Any personal use? (Y/N)

*Choose from the following: Single family, multi-family, vacation, commercial, land, or to your business

Rent received

Expenses:

Advertising

Cleaning and Maintenance

Commissions paid

Insurance

Legal & Professional fees

Management fees

Mortgage interest (bring 1098)

Other interest

Repairs

Supplies

Property tax

Utilities

Other (itemize):

For vehicle expenses, please use page 4 of the Income Tax Information worksheet

Sale of property or equipment

<u>Description</u>	<u>Date sold</u>	<u>Gross amount</u>	<u>Sale Expense</u>	<u>Date Acquired</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Major purchases and improvements.

<u>Description</u>	<u>Date Purchased</u>	<u>Cost</u>	<u>New or Used</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Is your involvement in your rental properties "regular and continuous"? Please bring details of activities.