

## Rental Property Worksheet

### Property Information

Address or location

Property 1

Property 2

Property 3

Type of rental\*

Any personal use? (Y/N)

\*Choose from the following: Single family, multi-family, vacation, commercial, land, or to your business

### **Rent received**

### **Expenses:**

Advertising

Cleaning and Maintenance

Commissions paid

Insurance

Legal & Professional fees

Management fees

Mortgage interest (bring 1098)

Other interest

Repairs

Supplies

Property tax

Utilities

Other (itemize):

For vehicle expenses, please use page 4 of the Income Tax Information worksheet

### *Sale of property or equipment*

Description

Date sold

Gross amount

Sale Expense

Date Acquired

### *Major purchases and improvements.*

Description

Date Purchased

Cost

New or Used

Is your involvement in your rental properties "regular and continuous"? Please bring details of activities.